

Branch : \_\_\_\_\_ SOLID : \_\_\_\_\_

**DEMAT A/c. MODIFICATION FORM-DMF**

DP ID :

Client ID :

Name : \_\_\_\_\_

Dear Sir / Madam

I/We are holding a demat account with you, I/We request you to :

Change my/our address to the said account as given below:  Permanent  Correspondence

If correspondence address ticked, then Permanent Address will be kept as it is and All communication will be sent to correspondence address mentioned.	New Correspondence Address _____	
	City : _____	Pin code : <input type="text"/>

Permanent / Foreign Address / Guardian Address \_\_\_\_\_

City : \_\_\_\_\_ Pin code:

<input type="checkbox"/>	First / Sole Holder	Second Holder	Third Holder
PAN No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
AADHAR No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y
Telephone No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile No.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email Id	<input type="text"/>	<input type="text"/>	<input type="text"/>
I hereby declare that the aforeside mobile no. & email belongs to	<input type="checkbox"/> To me <input type="checkbox"/> My Family	<input type="checkbox"/> To me <input type="checkbox"/> My Family	<input type="checkbox"/> To me <input type="checkbox"/> My Family
I want SMS alert facility at given mobile (Pls tick)*	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Mother's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>

\* Please enclose the PAN card / AADHAR card / Proof of DOB duly self-attested by the client and verified with original by the branch official.

Receive annual reports, AGM notices and other communications from issuer & RTA in Physical form (In case of email ID is registered with us) Yes  No

I would like to receive the CAS (Consolidated Account Statement) from NSDL/CDSL on my registered email ID. Yes  No

Shift our Demat account from \_\_\_\_\_ Branch (Sol - \_\_\_\_\_) to \_\_\_\_\_ Branch (Sol - \_\_\_\_\_)

Addition / Deletion / Modification of Power of Attorney Holder(s) (as attached)

Change of Residential status from Resident Indian to NRI (Non-Repatriable) in my/our aforesaid demat account as :

1. Ordinary to NRI (Non-Repatriable)  Yes  No

2. Promoter to Non-Repatriable Promoter  Yes  No

I/we hereby declare that I/we have complied and will continue to comply with requirement under FEMA guidelines.

Add/Change RBI Approval (P.I.S.) Ref. No. to my account  dated

Standing Instruction for credit in my Demat Account Yes  No

I/We authorize you to confirm "Auto Pledge confirmation" Yes  No

Change in name \*\* in Individual/Corporate Account: From \_\_\_\_\_ To \_\_\_\_\_

Submitting FATCA Declaration Yes  No

(Please submit duly signed copy of FATCA declaration for individuals / non individuals / corporate, as applicable)

Change the financial (Bank) details for credit (receiving dividends) & debit (Charges recovery)

Please treat this authorisation as irrevocable till further instruction from our side is received in writing and the same is duly acknowledged by you.

	Dividend Bank A/c Detail	Charges Bank A/c Detail
Bank Name		
Branch Address		
Saving/Current A/c No.		
MICR Code		
IFSC Code		

\* Other than PNB A/c holders, Please submit personalized cancelled cheque leaf / Bank A/c statement authorised by the Bank official.

Change my billing category to  and update above charge bank detail  
(Charges for changed billing category will be effective from next financial year)

Change in my/our Gross Annual Income Details

For Individual			For Non- Individual
1 <sup>st</sup> Holder	2 <sup>nd</sup> Holder	3 <sup>rd</sup> Holder	
<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Below ₹ 1 lac	<input type="checkbox"/> Below ₹ 20 lac
<input type="checkbox"/> ₹ 1-5 lacs	<input type="checkbox"/> ₹ 1-5 lacs	<input type="checkbox"/> ₹ 1-5 lacs	<input type="checkbox"/> ₹ 20 – 50 lacs
<input type="checkbox"/> ₹ 5-10 lacs	<input type="checkbox"/> ₹ 5-10 lacs	<input type="checkbox"/> ₹ 5-10 lacs	<input type="checkbox"/> ₹ 50 – 1 crore
<input type="checkbox"/> ₹ 10 – 25 lacs	<input type="checkbox"/> ₹ 10 – 25 lacs	<input type="checkbox"/> ₹ 10 – 25 lacs	<input type="checkbox"/> Above ₹ 1 crore
<input type="checkbox"/> More than ₹ 25 lacs	<input type="checkbox"/> More than ₹ 25 lacs	<input type="checkbox"/> More than ₹ 25 lacs	

Change in authorised signatory/my/our signature(s) in your record on account of \_\_\_\_\_  
\_\_\_\_\_(Reason) I/We authorise the Bank to allow operations in my our Demat account as per the new signatures only.

	Name of Holders	Old Signature	New Specimen Signature
1			
2			
3			

\* Please submit proof of Identify duly self-attested by the client and verified with original by the branch official.

### BANKERS ATTESTATION

Signature of \_\_\_\_\_(Names) as above attested Client has visited the Branch and affixed his/ her new signature in my presence. Verified the identity Proof and photograph that were furnished are found satisfactory

Yours faithfully.

\_\_\_\_\_  
Sole / 1st Holder / Signatory

\_\_\_\_\_  
2nd Holder / Signatory

\_\_\_\_\_  
3rd Holder / Signatory

Confirm that holder/s / authorized person visited and signed in present of the Branch Official.

Name of Branch Official	PF No	Signature & Seal
(Incomplete detail will not be accepted)		

For DP : Modification No.	Entered By	Verified By