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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 27.03.2023

Dear Sir(s),

Reg: Issue of Basel III Compliant Additional Tier-I Bonds

The Exchange is hereby informed that the Bank has issued and allotted Basel III Compliant Additional Tier-I Bonds at a coupon of 8.75% p.a. aggregating to Rs. 974 Crore on private placement basis. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1	Issue Type	8.75% Non-Convertible, Taxable, Perpetual Subordinated, Unsecured, Fully Paid-Up Basel III Compliant Additional Tier I Bonds of Rs.1 Crore Each which will qualify as Tier I Capital
2	ISIN	INE160A08266
3	Issue size	Rs. 9,74,00,00,000/-
4	No. of Bonds	974
5	Issue opened on	24.03.2023 (Friday) on BSE EBP
6	Issue closed on	24.03.2023 (Friday) on BSE EBP
7	Date of Allotment	27.03.2023
8	No of Allottees	13

The information is being submitted in compliance of Regulation 30 and 51 of SEBI (LODR) Regulations, 2015.

Thanking you
Yours faithfully,

(Ekta Pasricha)
Company Secretary



पंजाब नैशनल बैंक Punjab National Bank

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